FREJKA PLLC Elise S. Frejka Jason S. Rappaport 733 Third Avenue New York, New York 10017 Telephone: (212) 641-0800

Attorneys for Ludmilla Goldberg

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION.

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

LUDMILLA GOLDBERG,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04811 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for Ludmilla

Goldberg (the "Defendant") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

> FREJKA PLLC 733 Third Avenue New York, New York 10017 Attn: Elise S. Frejka Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

PLEASE TAKE FURTHER NOTICE THAT the Defendant has knowledge of and

consents to this substitution of counsel.

Dated: New York, New York Dated: New York, New York

April 1, 2015 April 1, 2015

KRAMER LEVIN NAFTALIS & FREJKA PLLC

FRANKEL LLP

By: /s/ Philip Bentley By: /s/ Elise S. Frejka

Philip Bentley Elise S. Frejka Jason S. Rappaport 1177 Avenue of the Americas New York, New York 10036 733 Third Avenue

Telephone: (212) 715-9100 New York, New York 10017 Facsimile: (212) 715-8000 Telephone: (212) 641-0800

> Dated: New York, New York SO ORDERED:

April 1st, 2015 /s/ STUART M. BERNSTEIN

> HON. STUART M. BERNSTEIN UNITED STATES BANKRUPTCY JUDGE